

**MICHELIN PENSION AND LIFE ASSURANCE PLAN
DEFINED CONTRIBUTION SECTION**

SWITCH AND REDIRECT INVESTMENTS

Please complete and return this form to **The Plan Administrator Michelin Pension and Life Assurance Plan Capita, Hartshead House, 2 Cutlers Gate, Sheffield, S4 7TL** or email a scanned copy to **michelin@pensionsoffice.com**

ABOUT YOU

Title Surname

Forename(s)

National Insurance Number

You can choose to invest your account in any combination of:

- Journey Plan funds which will manage your investments for you.
- Self select funds where you choose the investment funds you want to invest in.

For more information on your options and how the different investment approaches work, read the investment guide available on **www.pensions.michelin.co.uk**. To view individual fund factsheets, click on the yellow 'Login' button to access Member Online.

ANY QUESTIONS

✉ **The Plan Administrator,
Michelin Pension and Life
Assurance Plan**

**Capita,
Hartshead House,
2 Cutlers Gate,
Sheffield, S4 7TL**

🌐 Go online by visiting the Plan's website at
www.pensions.michelin.co.uk

@ **michelin@pensionsoffice.com**
(for questions and comments)

📞 **0344 391 2422 (Capita)**

TURN OVER!
**to tell us how you want to
change your investments**

STEP 1

Please tick **one** of the boxes below to tell us how you want to change your investments:

☐

OR

☐

OR

☐

I want to switch all my **existing retirement account** into the investment funds detailed below

I want to redirect all my **future contributions** into the investment funds detailed below

I want to switch my **existing account** and redirect all my **future contributions** into the investments detailed below

STEP 2

Please select from the funds listed below where you want to invest your savings and what percentage of your fund you want to invest there. Just make sure that the total adds up to 100%.

Journey Plan funds	5 year target retirement date bands	Charges (% of fund each year)*	% you want to invest?
Journey Plan 2 (Drawdown from retirement)	mid 2020 - mid 2025	0.26%	%
	mid 2025 - mid 2030	0.26%	%
	mid 2030 - mid 2035	0.26%	%
	mid 2035 - mid 2040	0.26%	%
	mid 2040 - mid 2045	0.26%	%
	mid 2045 - mid 2050	0.26%	%
	mid 2050 - mid 2055	0.26%	%
	mid 2055 - mid 2060	0.26%	%
	mid 2060 - mid 2065	0.26%	%
	mid 2065 - mid 2070	0.26%	%
Journey Plan 4 (Cash from retirement)	mid 2070 - mid 2075	0.26%	%
	mid 2020 - mid 2025	0.30%	%
mid 2025 - mid 2030	0.30%	%	%
Self Select funds			
Equity funds	Michelin UK Equities – Passive Fund	0.15%	%
	Michelin Global Equities – Passive Fund	0.23%	%
	Michelin Global Equities Environmental, Social and Governance Fund	0.25%	%
	Michelin Emerging Markets Fund	1.20%	%
Ethical funds	Michelin Ethical Global Equities Fund	0.30%	%
	Michelin Shariah Fund	0.45%	%
Diversified funds	Michelin Diversified Growth Fund	0.45%	%
	Michelin Balanced Fund	0.37%	%
Property funds	Michelin Property Fund	0.85%	%
Bond funds	Michelin Inflation Linked UK Government Bond Fund	0.15%	%
	Michelin Long Dated UK Government Bond Fund	0.15%	%
	Michelin Corporate Bond Fund	0.41%	%
Cash funds	Michelin Money Market Fund	0.19%	%
TOTAL			100 %

Signed

Dated

*These do vary from time to time. Please check the online fund factsheets at www.pensions.michelin.co.uk. Choose the yellow 'Login' button to sign in to Member Online.